INVESTOR GROUP ON CLIMATE CHANGE

UNSW: Clean Energy Finance and Investment

20 May 2016
Agenda

Part one: Paris and the market signal
Part two: managing risks in energy
Part three: the size of the prize
The policy landscape post-Paris is completely changed. The focus has shifted to implementation: accelerating the response and ratcheting up.
The investor community was active in the lead up to Paris, highly visible during COP21 and are now focused on implementing the Paris Agreement.
Managing risks in energy

Six Investor Expectations of Electric Utilities Companies

1. Governance
2. Decarbonisation Strategy & 2 degree stress testing
3. Consumer-facing strategy
4. Operational efficiency and natural resource management
5. Public policy
6. Transparency & disclosure

INVESTOR EXPECTATIONS OF ELECTRIC UTILITY COMPANIES
www.igcc.org.au
Understanding the transition

All aspects of the investment and financing ecosystem will require change to support the low carbon, climate resilient transition
The size of the prize

- The ask
- The response
- The gap
Thank you

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